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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized Debtors.	:	
	:	
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NOTICE OF RESCHEDULING OF SEVENTY-NINTH OMNIBUS
HEARING AND FIFTY-SEVENTH CLAIMS HEARING

PLEASE TAKE NOTICE that pursuant to the request of the Court, the Seventy-Ninth Omnibus Hearing and the Fifty-Seventh Claims Hearing in the above-captioned cases, which are scheduled to occur on Thursday, October 25, 2012 at 10:00 a.m. (prevailing Eastern

time) at the Hon. Charles L. BRIANT Jr. Federal Building and Courthouse, 300 Quarropas Street, Courtroom 118, White Plains, New York 10601-4140,¹ have been rescheduled for a hearing on **Tuesday, October 16, 2012** at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that pursuant to an agreement of the parties, the schedule with respect to further briefing regarding the Notice Of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19275 (Docket No. 21947), scheduling an evidentiary hearing on the merits of the proof of administrative expense claim number 19275 filed by U.S. Customs and Border Protection (the "Claimant") shall proceed as follows: the Claimant's supplemental response shall be filed no later than 4:00 p.m. (prevailing Eastern time) on September 19, 2012 and the Reorganized Debtors' supplemental reply shall be filed no later than 4:00 p.m. (prevailing Eastern time) on October 3, 2012.

PLEASE TAKE FURTHER NOTICE that all other corresponding deadlines shall shift in accordance with the following orders, as applicable: (a) the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089), (b) the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims, entered October 22, 2009

¹ See Twenty-Sixth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered January 20, 2012 (Docket No. 21816); Eighteenth Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered January 20, 2012 (Docket No. 21815).

(Docket No. 18998), or (c) the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 20, 2006 (Docket No. 2883), as amended.

Dated: New York, New York
August 29, 2012

SKADDEN, ARPS, SLATE, MEAGHER
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By: /s/ John K. Lyons
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